3rd Health Programme 2014-2020

Calls 2018: Projects and Joint Action nominations & Online submission system

Anne-Marie Yazbeck, PhD - Scientific Project Officer

February 2018

Consumers, Health And Food Executive Agency

2018 CALLS FOR PROPOSALS FOR PROJECTS (PJ)

Consumers, Health And Food Executive Agency

What does the 3rd Health Programme say regarding co-funding of projects?

- Grant may be awarded to fund:
  - actions having a clear Union added value explicitly provided for
  - duly justified in the annual work programmes
  - co- financed by other legally established organisations:
    - public sector bodies: research and health institutions, universities and higher education establishments
    - non-governmental bodies
    - private bodies

First call for project proposals:

1. **Scaling up integrated care** **€ 3 650 000**

1. **EURIPID collaboration** **€ 300 000**

2. **ORPHACODE** **€ 750 000**

Two specific calls for projects:

4. **European Reference Networks** **€ 13 800 000**

5. ***Implementation of best practices to promote health and prevent non-communicable diseases and to reduce health inequalities*** ***€ 2 350 000***

Consumers, Health And Food Executive Agency

EU Programmes 2014-2020

Search Topics

Updates

Calls

H2020

3rd Health Programme

Asylum, Migration and Integration Fund

Consumer Programme

COSME

European Statistics Programme

Hercule III Programme

Internal Security Fund - Borders

Internal Security Fund - Police

Justice Programme

Pilot Projects & Preparatory Actions

Call budget overview

CALL: CALL FOR PROPOSALS FOR PROJECTS 2018

Call identifier: HP-PJ-2018

Publication date: 25 January 2018

3rd Health Programme

Pillar: 3rd Health Programme

Work Programme Year: 3HP-2018

Work Programme Part: 3rd Health Programme Work Plan 2018

3HP websit

Call updates

+ More

- **26 January 2018 13:49** The submission session is now available for: PJ-01-2018(HP-PJ), PJ-03-2018 (HP-PJ), PJ-02-2018(HP-PJ)

Topics and submission service

To access the **Submission Service**, please **select the TOPIC** of your interest and then open the Submission Service tab.
To access **existing draft proposals**, please login to the portal and select My Proposals from the My Area menu.

Status ☑ Forthcoming ☑ Open ☑ Closed

Sort by ○ (Planned) opening date ○ Deadline ○ Topic title ◉ Topic identifier

Hercule III Programme
Internal Security Fund - Borders
Internal Security Fund - Police
Justice Programme
Pilot Projects & Preparatory Actions
Promotion of Agricultural Products
Research Fund for Coal & Steel
Rights, Equality and Citizenship Programme
Union Civil Protection Mechanism

FP7 & CIP Programmes 2007-2013
Calls

Other Funding Opportunities

Topics and submission service

To access the **Submission Service**, please **select the TOPIC** of your interest and then open the Submission Service tab.
To access **existing draft proposals**, please login to the portal and select My Proposals from the My Area menu.

Status ☑ Forthcoming ☑ Open ☑ Closed

Sort by ○ (Planned) opening date ○ Deadline ○ Topic title ◉ Topic identifier

Topic: PJ-01-2018: Scaling up integrated care — Open
Publication date: 25 January 2018

Types of action: HP-PJ Project
DeadlineModel: single-stage
Opening date: 25 January 2018
Deadline: 26 April 2018 17:00:00
Time Zone : (Brussels time)

Topic: PJ-02-2018: Supporting Member States voluntary cooperation in the area of pricing through the Euripid Collaboration — Open
Publication date: 25 January 2018

Types of action: HP-PJ Project
DeadlineModel: single-stage
Opening date: 25 January 2018
Deadline: 26 April 2018 17:00:00
Time Zone : (Brussels time)

Topic: PJ-03-2018: Orphacodes Project — Open
Publication date: 25 January 2018

Types of action: HP-PJ Project
DeadlineModel: single-stage
Opening date: 25 January 2018
Deadline: 26 April 2018 17:00:00
Time Zone : (Brussels time)

Calls for proposals for projects - 2018

- Call opened: 25 January 2018

Call closure: **26 April 2018**

- Submission through the Horizon 2020 Portal: http://ec.europa.eu/research/participants/portal/desktop/en/home.html)

- EUR 4 700 000 available for Projects

European Commission

Project co-funding

- **60% EC funding of the total eligible cost** +
- 40% partners own contribution

- **80% - if exceptional utility**
- 20% partners own contribution

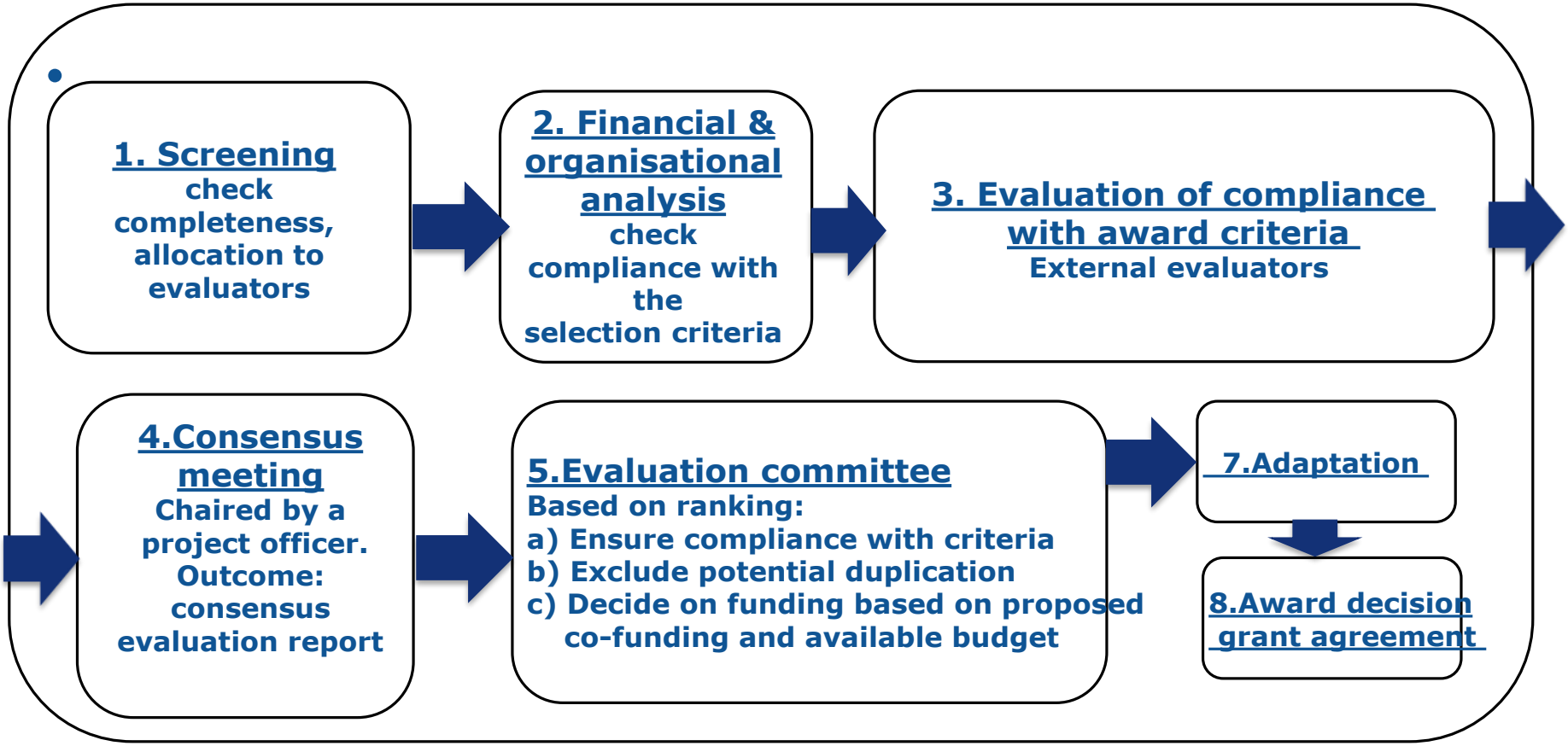
- **The co-funding rate is valid for both the consortium level and for each partner as well**

Exceptional utility

- Co-funding may be up to 80% when the two (2) criteria are fulfilled:
  - At least 60 % of the total budget of the action is used to fund staff
  - At least 30% of the budget of the proposed action is allocated to Member States whose gross national income (GNI) per inhabitant is less than 90 % of the Union average.
- It is your responsibility to ensure that the proposal complies with the criteria and to justify in the proposal

European Commission

Evaluation of proposals



European Commission

Criteria to evaluate the proposals

- Eligibility criteria
- Exclusion criteria
- Selection criteria
- Award criteria

European Commission

Eligibility criteria

- Applicants must be legally established in one of the 28 EU Member States, EEA/EFTA (Norway and Iceland), and other countries (Serbia, Bosnia-Herzegovina and Moldova).
- A project proposal must be submitted by at least 3 different legal entities from 3 different eligible countries.
- The only eligible activities are those listed in section 2.1 "Grants for projects" in the Annex to the work programme 2018.
- The co-funding is meant for a future project, running projects cannot be supported.

European Commission

Exclusion criteria

- Exclusion from participation:
  - being bankrupt
  - convicted of an offence concerning professional conduct
  - guilty of grave professional misconduct
  - not in compliance with their obligations relating to the payment of taxes

- Exclusion from granting procedure:
  - conflict of interest
  - guilty of misrepresenting the information required by the Agency

Selection criteria

- Financial viability
  - Not if < 100 000€ EU co-funding or if public
  - If > 750 000€ -> attach audit report
  - Self-check must be performed
  - Even if the self-check result is "weak", do not be discouraged from applying!

- Operational capacity
  - Self-declaration
  - Provide information on capacity

European Commission

Award criteria-I

	Maximum points	Threshold	Threshold in % of max. points
1 – policy relevance	10	7	70%
2 – technical quality	10	6	60%
3 – management quality	10	6	60%
4 – budget adequacy	10	6	60%
TOTAL	**40**	**25**	

European Commission

GRANT FOR JOINT ACTIONS 2018

WHAT IS NEW?

Consumers, Health And Food Executive Agency

European Commission

2018 AWP: what is new for JA

- Direct grant/ negotiated procedure = > all participants have to be nominated first (no open call!)
- **Previously: several participating entities from each Member State/ participating country**
- **From 2017: Limited to one participating entity per JA/ per Member State or participating country**
- **2018: : one participating Competent Authority/per Member State or participating country**

European Commission

How much co-funding?

- *EU contribution is **60 %** of the total eligible cost*
- *In cases of exceptional utility, it is **80 %**.*

The co-funding rate applies both to the consortium and individual beneficiary levels

Who can participate?

- *Country eligibility – EU 28 and EEA (Norway and Iceland)*
- *Serbia, Moldova and Bosnia-Herzegovina*

Exceptional utility criteria

1. At least 30 % of the budget of the proposed action is allocated to MS whose gross national income (GNI) per inhabitant is less than 90 % of the Union average.

This criterion intends to promote the participation from MS with a low GNI.

2. Bodies from at least 14 participating countries participate in the action, out of which at least four are countries whose GNI per inhabitant is less than 90 % of the Union average.

This criterion promotes wide geographical coverage and the participation of MS authorities from countries with a low GNI.

European Commission

Entities affiliated to the nominated competent authorities ('Affiliated entities')

These are organisations that have a distinct legal personality, but are linked to the nominated competent authority.

Affiliated entities receive co-funding through the participating competent authority.

- While they do not sign the grant agreement, they actively contribute to the implementation of the action.

European Commission

Other types of participation (without the preliminary submission of a nomination)

- **Subcontractors**

for the purpose of providing special expertise to the joint action.

- **Collaborating stakeholders**

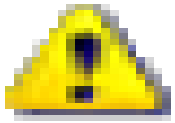
These may significantly increase the technical and scientific content of the joint action, as well as its relevance for different users in the Union

It can also ensure appropriate representation of civil society organizations active in the relevant health fields at EU level.

European Commission

Deadline for NOMINATION of competent authority

***** 13 March 2018 *****



Consumers, Health And Food Executive Agency

European Commission

Call for tenders: Public Procurement

Health and Food Safety

European Commission

Procurement vs. Grant

To acquire a product or a service.	**Purpose**	To encourage actions indicated in the Work Plan, which fall primarily within the scope of the beneficiary's activities
Call for tender	**Procedure**	Call for proposals
Service Contract	**Legal outcome**	Grant Agreement
The EU pays 100 % of the contract price	**EU financial contribution**	EU-contribution to the overall costs (Co-funding)
Since the service or product has been purchased and paid for by the EU, in general it belongs to the EU in its entirety	**Ownership**	The ownership as a rule is vested in the beneficiary of the grant.
The operator's remuneration should include an element of profit.	**Profit**	The grant must not have the purpose or the effect of producing a profit for the beneficiary.

European Commission

Main types of public procurement procedures

- ***Open procedure***
- ***Restricted procedure***
- ***Negotiated procedure for middle and low value contracts***
- ***Competitive procedure with negotiation***
- ***Competitive dialogue***

Health and Food Safety

European Commission

Main types of contracts

- ***Direct contracts***
- ***Framework contracts (FWC)***
  - Single FWC
  - Multiple FWCs in cascade
  - Multiple FWCs with reopening of competition
- ***Specific contracts under framework contracts***

European Commission

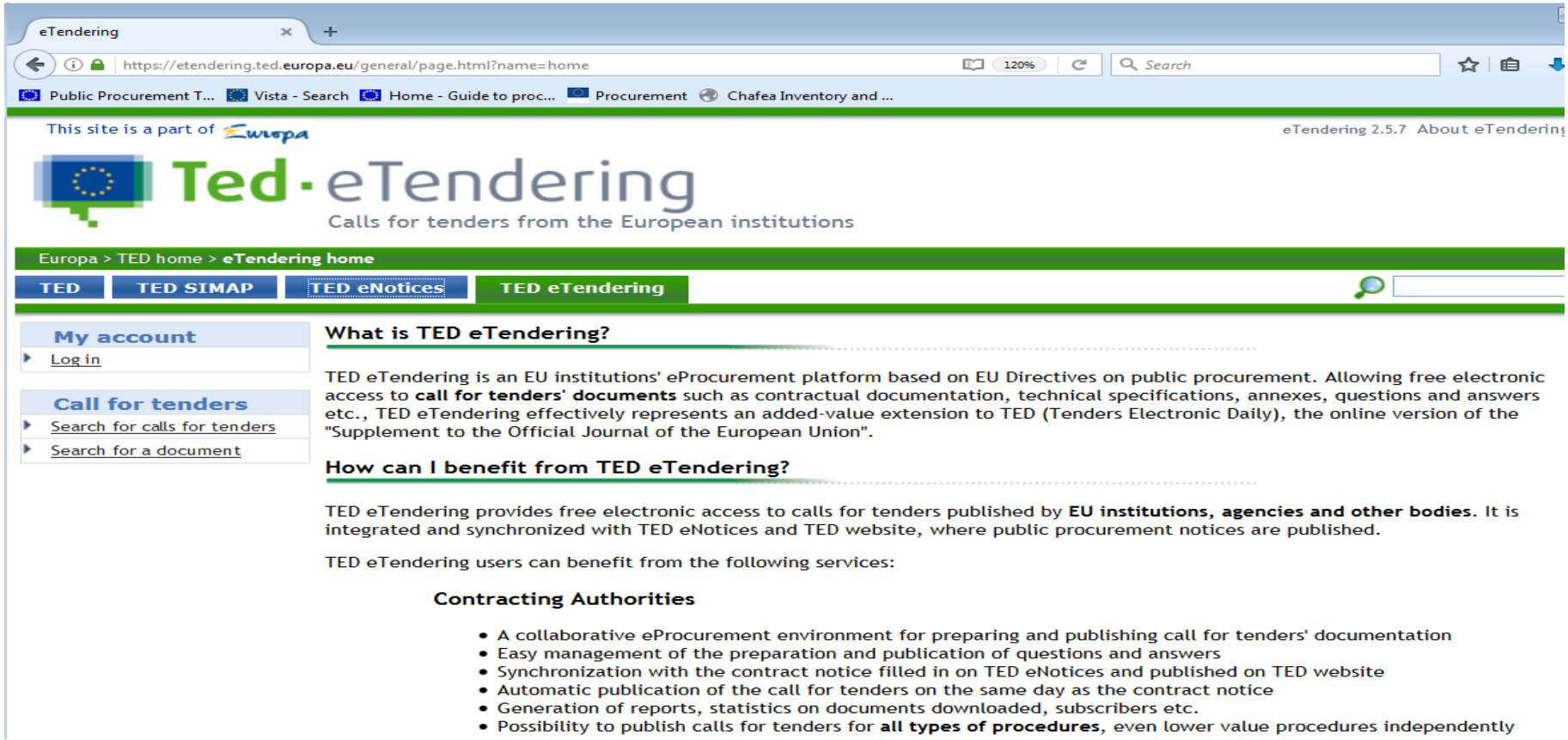
Types of tenderers and configurations

- *Single tenderer*
- *Single tenderer with subcontractor(s)*
- *Joint tender*
- *Joint tender with subcontractor(s)*

Health and Food Safety

1. Publication

- **Ted eTendering: https://etendering.ted.europa.eu**



European Commission

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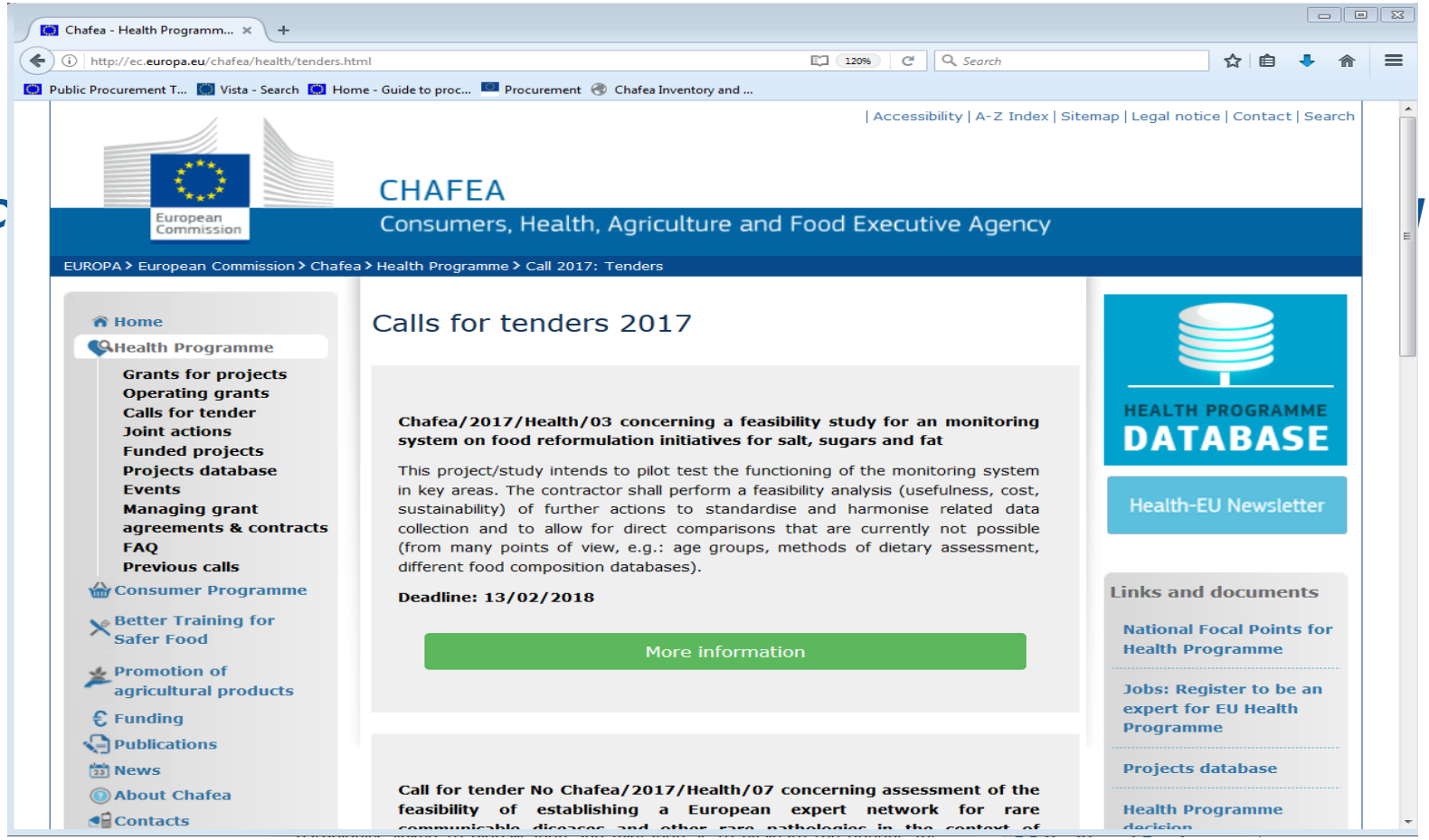


European Commission

Proposal preparation

Consumers, Health And Food Executive Agency

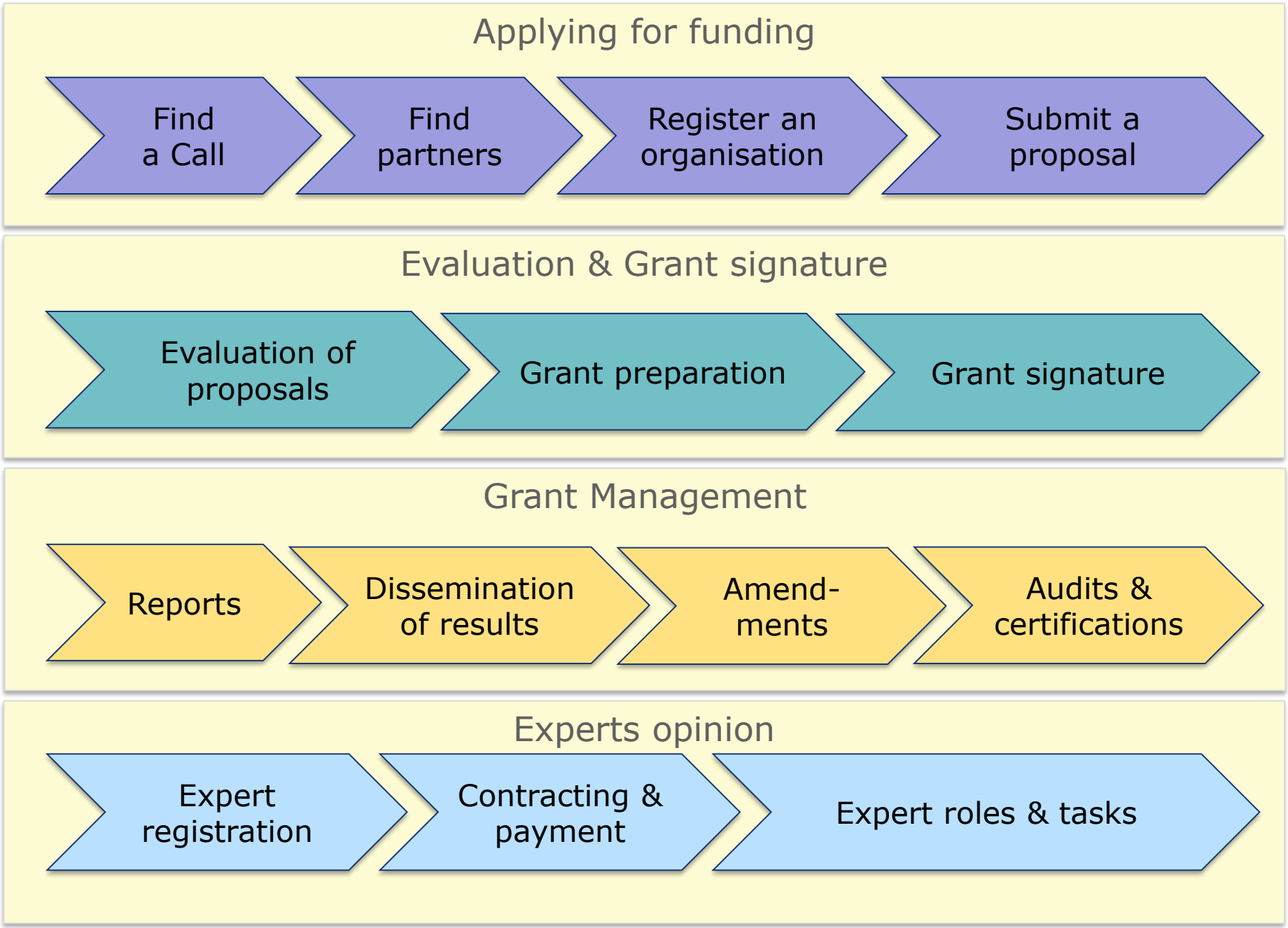
3rd Health Programme uses the H2020 Platform

http://ec.europa.eu/research/participants/portal/desktop/en/home.html

Aligned with the HORIZON 2020 Programmes

- Electronic Submission
- Electronic Evaluation
- Electronic Grant preparation and monitoring
- Electronic Signatures

- Model Grant Agreement


Applying for funding
Find a Call
Find partners
Register an organisation
Submit a proposal
Evaluation & Grant signature
Evaluation of proposals
Grant preparation
Grant signature
Grant Management
Reports
Dissemination of results
Amend-ments
Audits & certifications
Experts opinion
Expert registration
Contracting & payment
Expert roles & tasks

New system = new terminology (1)

- The **Participant Portal (PP)** is the website hosting the information about funding for the 3rd Health Programme (2014-2020) and Horizon 2020 programmes http://ec.europa.eu/research/participants/portal/desktop/en/home.html
- The **ECAS account** is the European Commission's Authentication Service. It is the system for logging on to a whole range of websites and online services run by the Commission.
- The **Beneficiary Register** is the European Commission's online register of the beneficiaries participating in EU Programmes, such as Horizon 2020 programmes, the Health and Consumers Programmes and others.

New system = new terminology (2)

- The **Participant Identification Code (PIC number)** is a 9-digit participant identification code, unique, received upon completing the registration of the entity online
- The **LEAR (Legal Entity Appointed Representative)** is the appointed representative within the beneficiary organisation.
- He/she is authorized to sign the grant agreement and action's documents on behalf of the organisation

European Commission

Submission Procedure steps

1. Find your call and priority
2. Find project partners
3. Create a ECAS user account
4. Register an organisation (PIC number)
5. Submit a proposal:
   Administrative Proposal (Form A) and
   Technical Narrative (Form B)

http://ec.europa.eu/research/participants/portal/ desktop/en/home.htm

European Commission

Participant Portal

EU Programmes 2014-2020

- Search Topics
- Updates
- Calls
  - H2020
  - 3rd Health Programme
  - Asylum, Migration and Integration Fund
  - Consumer Programme
  - COSME
  - European Statistics Programme
  - Hercule III Programme
  - Internal Security Fund - Borders
  - Internal Security Fund - Police
  - Justice Programme
  - Pilot Projects & Preparatory Actions
  - Promotion of Agricultural Products

Calls for Proposals

3rd Health Programme

The Third EU Health Programme is the main instrument that the Com implement the EU Health Strategy. Annual work plans of the Program areas and the criteria for its funding actions. The total budget for the 449.4 million. The programme has 4 overarching objectives which se

- Promote health, prevent diseases and foster supportive environm lifestyles taking into account the 'health in all policies' principle
- Protect Union citizens from serious cross-border health threats
- Contribute to innovative, efficient and sustainable health systems
- Facilitate access to better and safer healthcare for Union citizens

Status ☑ Calls with forthcoming topics ☑ Calls with open topics ☐ Calls with

Sort by ○ Call title ○ Call identifier ◉ Publication date Filter a call

3rd Health Programme
Call for Proposals for Projects 2018
HP-PJ-2018

European Commission

Structure of the **Project Proposal**

Administrative Part

Technical Narrative Part B, includes Budget

Audit report

Part A

- Overview budget per partner – need to establish this before filling part A !

- Statements to be accepted, e.g. on financial viability
  - **Financial self-check to be performed by each applicant (private organisations)**
  - **If "weak" -> do not be discouraged to send a proposal**
- Other statements on exclusion criteria, operational capacity etc.

Technical Part = Part B

- Maximum 80 pages – free text & tables & charts
- 50 pages for the technical description
- 30 pages for the budget tables
  - **One table per partner**
  - **Overview table with person months per deliverable**

European Commission

Grant preparation

- Grant preparation online (back and forth principle between agency and beneficiaries)
- Electronic signature by LEAR (Legal entity authorized representative) – no paper copies of grant agreement
- Partners join the agreement after signature (accession)
- Monitoring and reporting online: Deliverables, Payment requests, Reports, etc.

European Commission

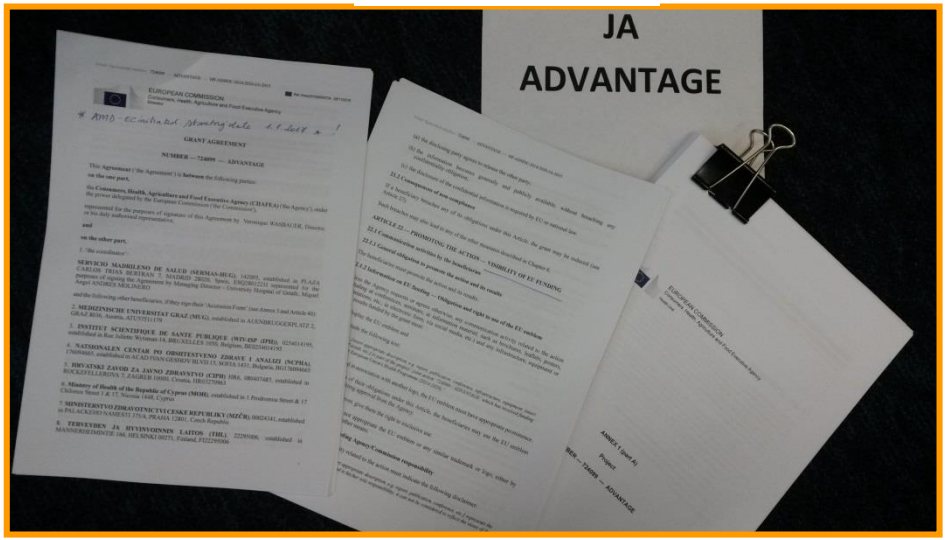
New Grant Agreement rules

- New model grant agreement aligned to H2020 procedures
- **Interim Payment** instead of 2nd pre-financing, require supporting documents
- Simplified cost structure (Staff, Other Costs, Subcontracting),
- Budget **shifts allowed without amendment**
- **All partners sign the grant agreement**
- Consortium agreement mandatory

Read the Grant Agreement (GA) !

European Commission

Action's GA



Grant Agreement *-- THE MAIN DOCUMENT – ALL ANSWERS ARE IN THERE!*

Technical Annex

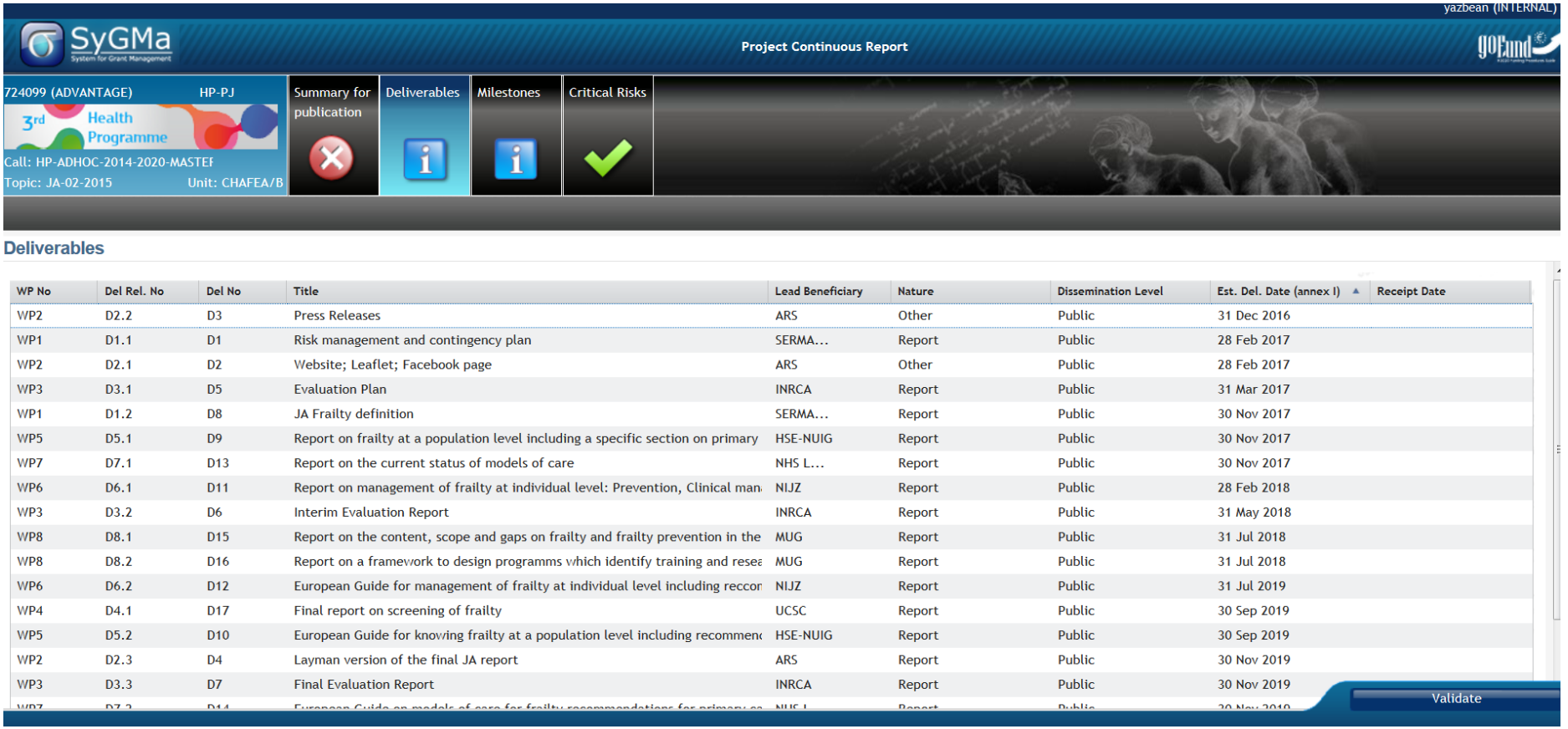
Financial issues

- Amendments (AMD)

- RP1, RP2

- Payments

European Commission



European Commission

SyGMa System for Grant Management

Project Continuous Report

724099 (ADVANTAGE) HP-PJ

3rd Health Programme

Call: HP-ADHOC-2014-2020-MASTER

Topic: JA-02-2015 Unit: CHAFEA/B

Summary for publication | Deliverables | Milestones | Critical Risks

Milestones

Numbe ▲	Name	Lead Beneficiary	Delivery Date (Annex I)	Achieved	Delivery Date (actual)
1	Kick-off meeting	SERMAS-HUG	01 Jan 2017		
2	Coordination meetings with	SERMAS-HUG	01 Jan 2017		
3	Mid-term review	SERMAS-HUG	01 Jun 2018		
4	Final conference	SERMAS-HUG	01 Dec 2019		
5	Final review	SERMAS-HUG	01 Dec 2019		
6	Initial dissemination, aware	ARS	01 Mar 2017		
7	Feedback from task leaders	ARS	01 Jun 2017		
8	Interim monitoring of the d	ARS	01 Dec 2017		
9	Country specific stakeholde	ARS	01 Dec 2017		
10	Evaluation in progress: first	INRCA	01 Oct 2017		
11	Evaluation of dissemination	INRCA	01 Mar 2018		
12	Evaluation in progress: secc	INRCA	01 Jun 2019		
13	Research/desk work on pee	UCSC	01 Jun 2017		
14	Information collected by pa	UCSC	01 Sep 2017		

European Commission

SyGMa System for Grant Management

Amendments of Grant Agreement Data

724099 (ADVANTAGE) HP-PJ

3rd Health Programme

Reference: AMD-724099-3

Type: IP (Information Procedure)

Project Summary | Amendment Information | Beneficiaries | General Information | Reporting Periods | GA Information | GA Options | Financial Information | LF Overview | Work Packages | Deliverables | Milestones | Reviews | Critical Risks

DOCUMENTS

Project Summary

Project 724099 (ADVANTAGE) - SIGNED (IN FORCE)

Responsible Unit:	CHAFEA/B
Call:	HP-ADHOC-2014-2020-MASTER submitted for HP-ADHOC-2014-2020-JA-2015 / 26 Jan 2016
Topic:	JA-02-2015 - Prevention of frailty
Type of Action:	HP-PJ
Duration:	36

Important Dates:

Entry into force of the Grant:	14/12/2016
Project Start Date:	01/12/2016
Project End Date:	30/11/2019

Amendment Information:

Number:	IP2
Reference:	AMD-724099-3
Type:	IP (Information Procedure)

Budget Information:

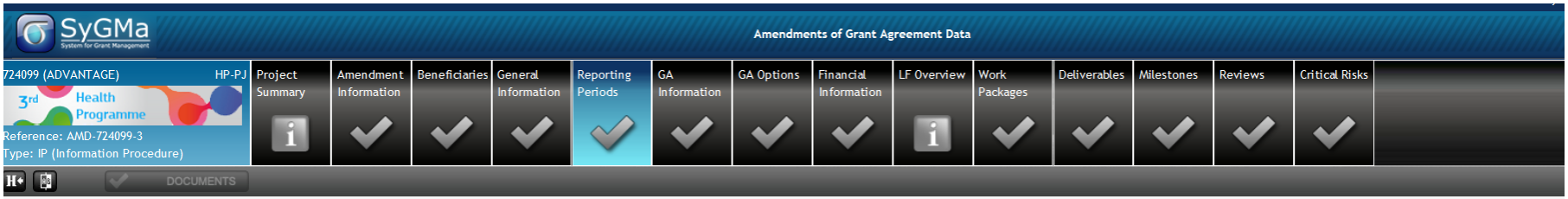
Proposal overall costs :	5,738,934.60 €
Maximum grant amount after evaluation :	3,443,966.00 €
Total costs (including non-EU funded) :	5,738,934.60 €
Total Costs:	5,738,934.60 €
Maximum Grant Amount:	3,442,591.13 € 59.99 % of total costs

Officers:

Financial Officer: Dan DIACONU (CHAFEA/A)

Project Officer: Anne-Marie YAZBECK (CHAFEA/B)

European Commission

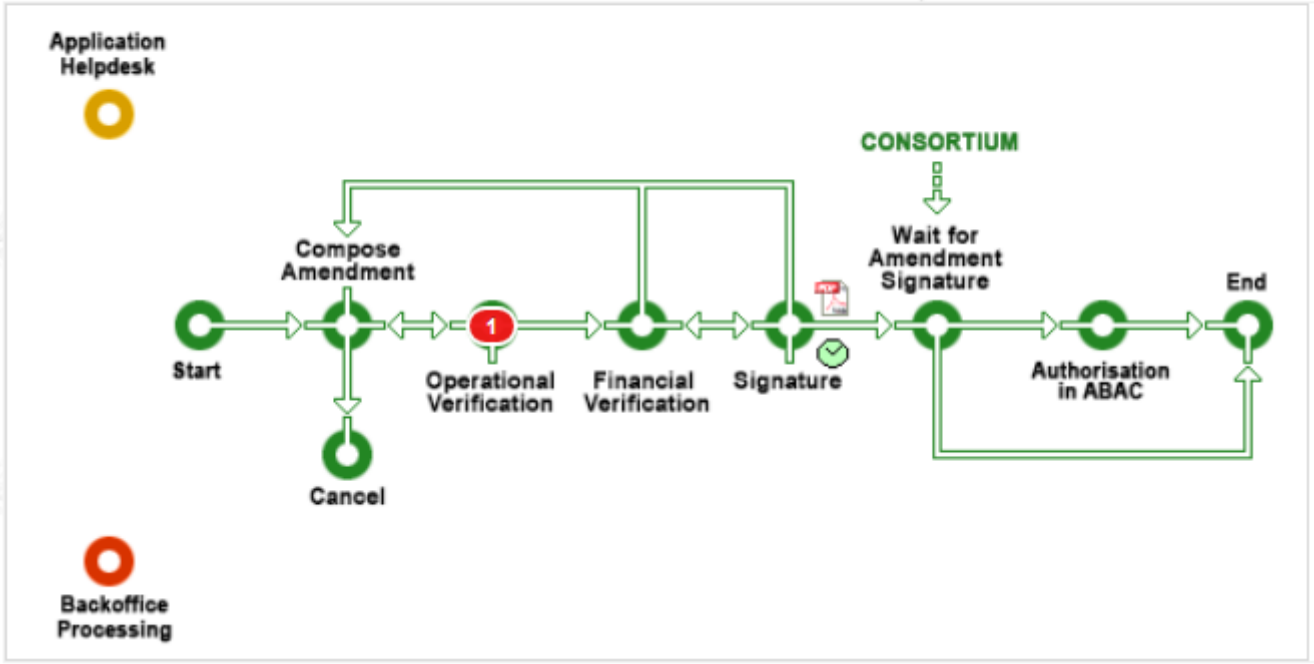


Reporting Periods

Reporting Period No.	From Month	To Month	Duration	Start date	End date
1	1	12	12	01/12/2016	30/11/2017
2	13	24	12	01/12/2017	30/11/2018
3	25	36	12	01/12/2018	30/11/2019

European Commission

Amendment - EU Services initiated



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Better Training for Safer Food
Promotion of agricultural products
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Managing Grant Agreements & Contracts

Overview

The Consumers, Health, Agriculture and Food Executive Agency works with several hundred partners, and co-funds their actions that usually take the form of projects.

Project management is a one type of management approach that is especially useful when organisations are faced with new problems and need to develop novel ways to solve them.

Chafea has developed some distinctive procedures that need to be applied by project partners who receive Community funding.

In this section, which the Agency plans to develop, you'll be able to find applicable legislation, financial rules, reporting tools, templates, and useful contacts within the Chafea to help you manage your projects or other actions, and comply with Chafea requirements.

How to plan your project: watch the videos

+ Fact sheets for the preparation and management of projects

+ Guides for applicants

HEALTH PROGRAMME DATABASE

Related links

Legislation

EU funding visibility

CALLS

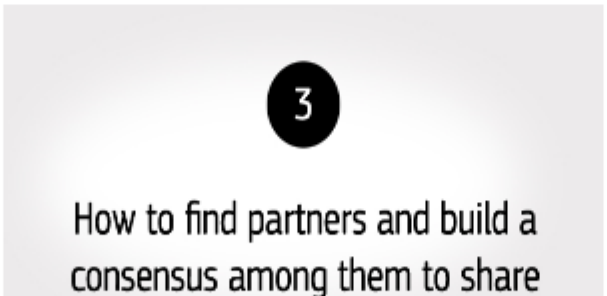
Health Programme

Consumer Programme

http://ec.europa.eu/chafea/health/projects-videos_en.html

How to plan your project

These movies have been produced to inform and guide present and future project coordinators in their work. They cover several key aspects from planning a project to its implementation.



Reference Documents
Beneficiary Register
Partner Search
H2020 Financial Viability Self-Check
SME Participation

Partner Search

HOW TO

Find partners for your project ideas among the organisations registered in the portal Beneficiary Register. Enter a keyword or a topic of a past call for proposals, for finding related organisations. Search by geographical criteria or by types of organisation. Search by call topics where organisations have participated or expressed interest in participating in the future.

Involvement of the organisation in EU funded programmes

Keyword(s)
enter (a) keyword(s)

Topic
enter a Topic

Call
enter a Call

Programme
-

Organisation details

Organisation name
enter an organisation name

Organisation type
-

Country
-

City
enter City

European Commission

CHAFEA

Consumers, Health, Agriculture and Food Executive Agency

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Health Programme - National Focal Points

The National Focal Points (**NFP**) are the national experts for the **Health Programme** in member states ar participating countries. **NFP** representatives are appointed by their national health ministries.

The specific role of the **NFP**s is to assist the Consumers, Health, Agriculture and Food Executive Agency (**Chafea**) in :

- Health Programme implementation at national level
- Health programme dissemination of results
- Information on the impact generated by the Health Programme in their respective countries

2018 NATIONAL INFO DAYS

European Commission

CHAFEA
Health Programmes Database

LATEST PROJECTS

3rd Health Programme (2014-2020)

Joint Action on integrating prevention, testing and linkage to care strategies acros HIV, viral hepatitis, TB and STIs in Europe (INTEGRATE) [INTEGRATE]

The "Joint Action on integrating prevention, testing and link to care strategies across HIV, Viral Hepatitis, TB & STIs in Europe" (INTEGRATE) has the overall objective to increase Integrated earl...

Start date: 01/09/2017 - **End date:** 31/08/2020

Keywords : [Hiv] [Linkage To Care] [Personalised Testing] [Prevention] [Prevention] [Stis] [Tuberculosis] [Tuberculosis] [Viral Hepatitis]

Call: Joint Actions 2016

Topic: 1. Promote health, prevent diseases and foster supportive environments for healthy lifestyles taking into account the "health in all policies" principle

See more

3rd Health Programme (2014-2020)

CHRODIS-PLUS: Implementing good practices for chronic diseases [CHRODIS-PLUS]

Europe is paying a heavy price for chronic diseases (CD): it has been estimated that CD cost EU economies 115 billion € or 0.8% of GDP annually; and this figure does not include the additional loss ...

Start date: 01/09/2017 - **End date:** 31/08/2020

[Chronic Diseases] [Chronic Diseases] [European Action] [Good Practices] [Implementation]

Any questions?

Chafea Helpdesk:

1. General questions in relation to the HP: CHAFEA-HP-CALLS@ec.europa.eu

2. Joint Actions: CHAFEA-HP-JA: CHAFEA-HP-JA@ec.europa.eu

3. CHAFEA-HP-TENDER CHAFEA-HP-TENDER@ec.europa.eu

Thank you for your attention!

Anne-Marie Yazbeck, PhD
Scientific Project Officer

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Consumers, Health, Agriculture and Food
Executive Agency (Chafea)
Health Unit

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http://ec.europa.eu/chafea/health/